

FlexShare Benefits

FLEXSHARE NEWS

DEPENDENT CARE FSA (DEPFSA) REIMBURSEMENT

IRS regulations allow a DEPFSA participant to be reimbursed for dependent care based on the following substantiation requirements:

Submit Documentation from the Provider:

- -Name of Dependent (must be under 13)
- -Dates of Service
- -Name of Provider
- -Provider Tax Identification Number (SSN or EIN)
- -Amount of Services

OR

Submit Request for Reimbursement form:

- -Complete a Request for Reimbursement
 - -Enter Providers name
 - -Dates of Service
 - -Dependent Name (must be under 13)
 - -Amount to be reimbursed
- -Present the Request for Reimbursement to the Provider for
 - -Signature
 - -Date
 - -Tax Identification Number (SSN or EIN)

Claims without the required substantiation information will be denied; in the event of an IRS audit if claims are not properly substantiated you could be taxed and assessed penalties.

*IRS rules clearly states that debit/credit receipts, bank statements and cancelled checks are NOT valid documentation and FlexShare Benefits will deny this type of documentation.